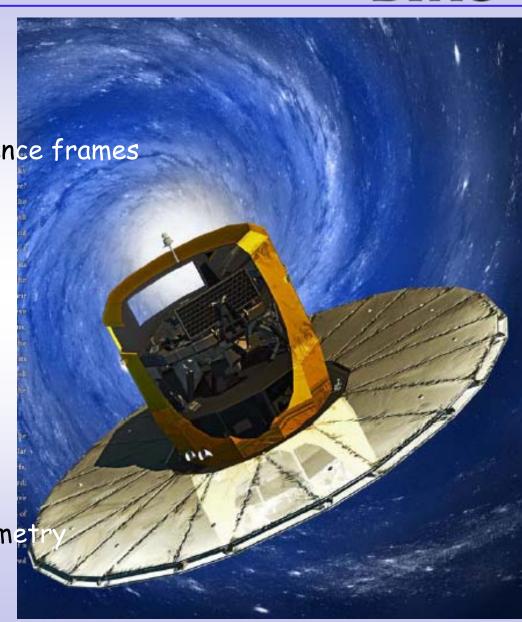


Outline



- Astrometry
- Fundamental catalogues and reference frames
- Absolute parallaxes
- Hipparcos and its legacy
- Gaia & SIM in brief
- What could come next?
- Summary: the golden age of astrom

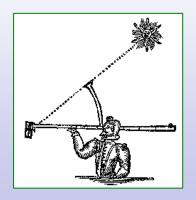


What is astrometry?



- Astrometry deals with the measurement of the positions, distances and motions of astronomical objects on the celestial sphere.
 - ◆ Global or wide field astrometry → reference frame
 - Local or small field astrometry → parallaxes, binaries
- Astrometry relies on specialized instrumentation and observational and analysis techniques.
- It is fundamental to all other fields of astronomy.













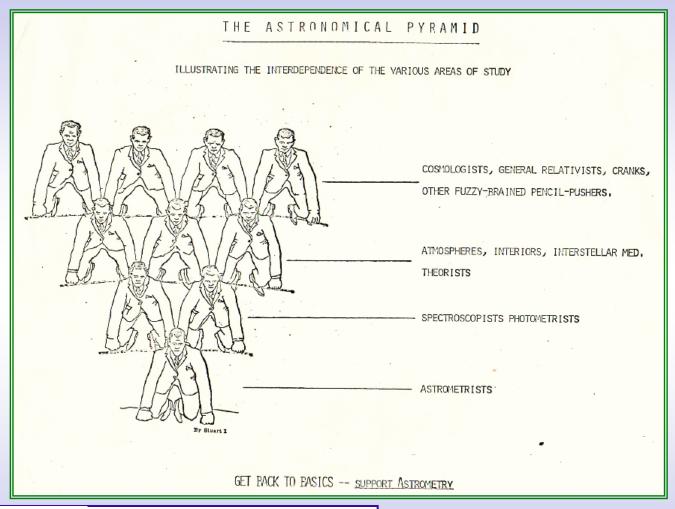
Astrometry 1975



- Reference system based on the FK4
 - dynamical system
 - 1500 stars, accuracy of 0."1
 - based on principles more than 200 years old
- Parallaxes with small field astrometry
 - → ~ 10000 stars with accuracy 0"01-0"005
 - extensive photographic program under way
- The Carte du Ciel officially terminated in 1970 (started in 1887)
 - ◆ But publication of AC 2000.2 in 2001: main source of first epoch for PM inTycho-2.
- Start of CCD observations
- Solar system distances with radar
- Satellite and lunar laser ranging still in infancy

Astrometry: a pre-Hipparcos diagram





Daher sind die Oerter der Fixsterne die Grundlagen der Astronomie

Bessel, Pop. Vorlesungen p. 22

' the places of the stars are the foundation of astronomy'

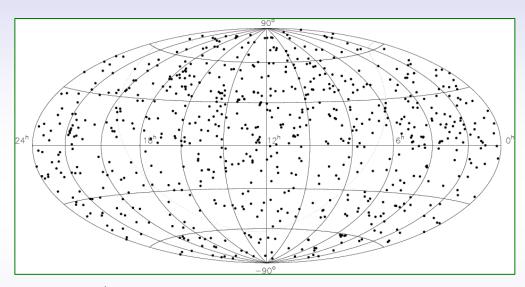
The astrometric revolution

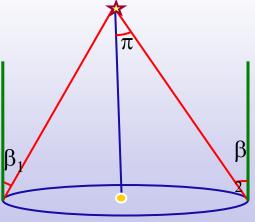


■ Two good reasons to do astrometry in space

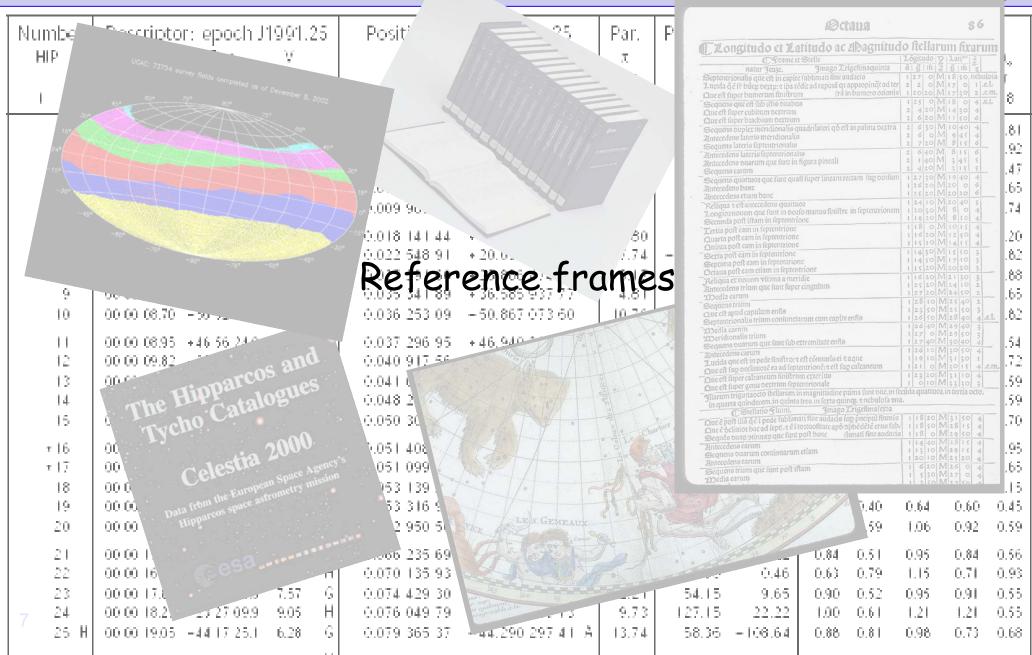
Reference frame

Absolute parallaxes









Reference Frames



- Astronomical catalogues vs. Fundamental catalogues
 - Large full sky astronomical catalogues widely available in 1970

- BD (1860) & Cordoba (1890) with 700,000 stars
- HD (Henry Draper) since 1920, 230, 000 entries with spectral type
- SAO (1966) with 270,000 stars with positions and PM

Positions and PM based on an existing reference frame

Fundamental Catalogues

Stars in Motion, Yale, 20-21 Sept. 2008



- Absolute observations with no reference to previous determinations
- Historically tied to the equator and equinox at a particular epoch
 - assumed to provide absolute and inertial orientation
 - observations of the Sun or planets mandatory
- Small catalogues, many years of tedious labour to get absolute positions

• 1790	Maskelyne	36	zodiacal stars, one epoch	
• 1818	Bradley/Bessel	3000	no PM, nearly fundamental for one epoc	h
• 1830	Bessel	36	with PM, + precession	
• 1878	FK1	539		
• 1898	Newcomb	1297	Start of the GC series	
• 1907	FK2	925		
• 1937	FK3	873	1st IAU supported international RF	
• 1963	FK4	1535	σ_{1950} ~ 0"07- 0"15, σ_{2000} ~ 0".15-0"30	
• 1988	FK5	1535	σ ₂₀₀₀ ~ 0".05 - 0"10	
• 1997	Hipparcos	100,000	(quasi fundamental)	
• 1998	ICRF	212	C	a

9

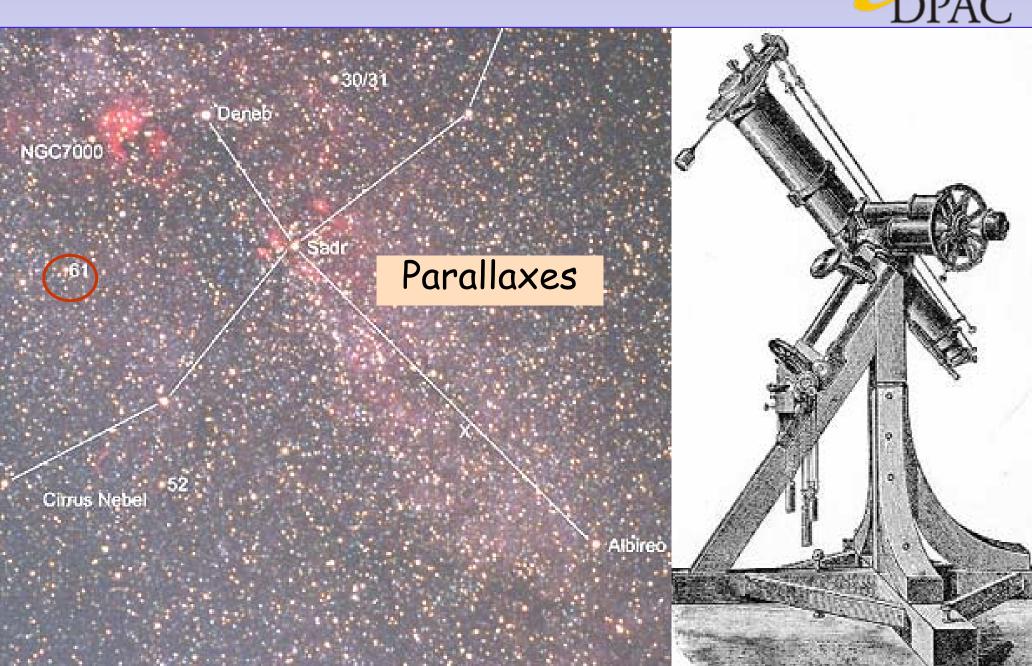
Limitations of the classical approach



- 1. System based on stars
 - problems with proper motions, multiplicity
 - Solution: distant sources → already considered by W. Herschel & Laplace
 - Adopted in ~ 1990 with ICRS and ICRF in 1998
- 2. System defined with equator and equinox
 - precession and nutation modelling
 - solution: fixed frame not linked to solar system → ICRS
- 3. Observations from the ground
 - many stations needed to cover the sky
 - disturbances from the atmosphere
 - solution: go to space for global astrometry → Hipparcos

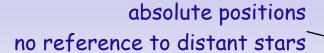


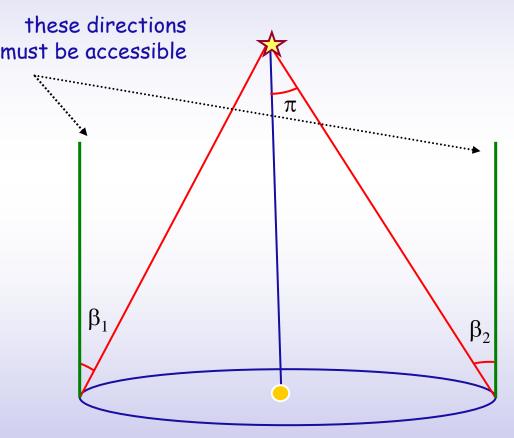


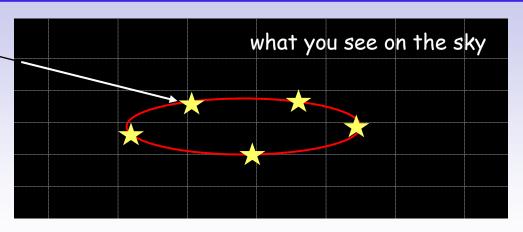


Absolute parallaxes









$$\pi = \frac{\beta_1 + \beta_2}{2}$$

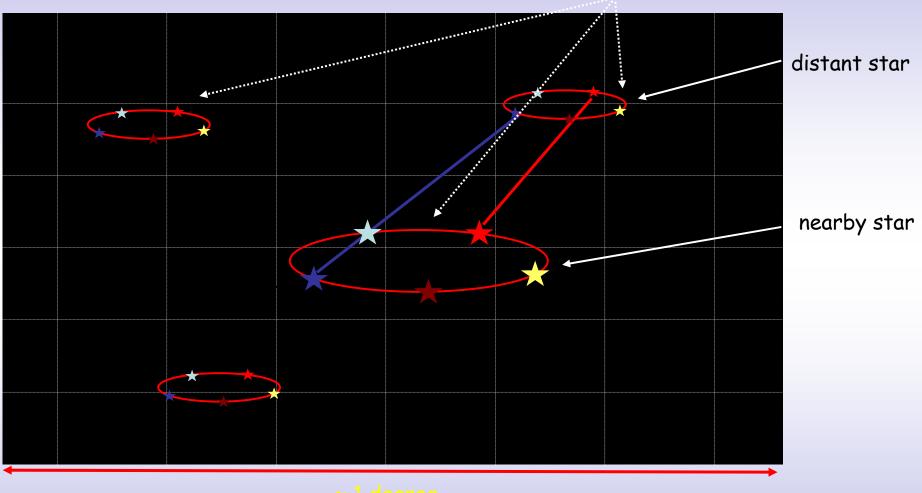
Methods applied:

- · measurements of declinations
- · zenith distances
- wide angle or global astrometry
- virtually impossible from the Earth to 0"001

Small field astrometry



same parallactic factors



~ 1 degree

Measurable quantity : $f(t)*(\pi_2-\pi_1)$ $\pi_2-\pi_1$

Parallaxes: Evolution 1840 - 1980



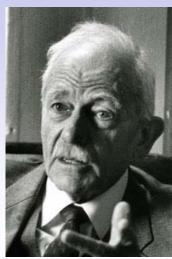
•	1840	3	published parallaxes
•	1850	20	Catalogue of Peters
•	1888	40	Catalogue of Oudemans Parsec
•	1910	100	of which 52 photog. parall. from Kateyn
•	1912	250	Catalogue of Bigourdan
•	1917	500	Catalogue of Walkey
•	1924	1870	Catalogue Schlesinger
•	1930	2000	From here it may include spectroscopic parallaxes
•	1950	5800	II
•	1965	7000	II
•	1980	10000	II .

- Estimated error : 0".016
 - → $\sigma(\pi)/\pi = 50\%$ at 30 pc!
- Mean value of the parallaxes : 0".018

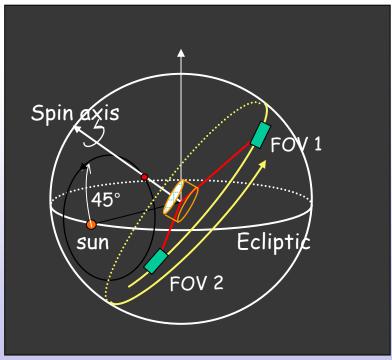
Many of these parallaxes have no individual significance

A route to absolute parallaxes: Two fields of view





P.Lacroute 1906-1993

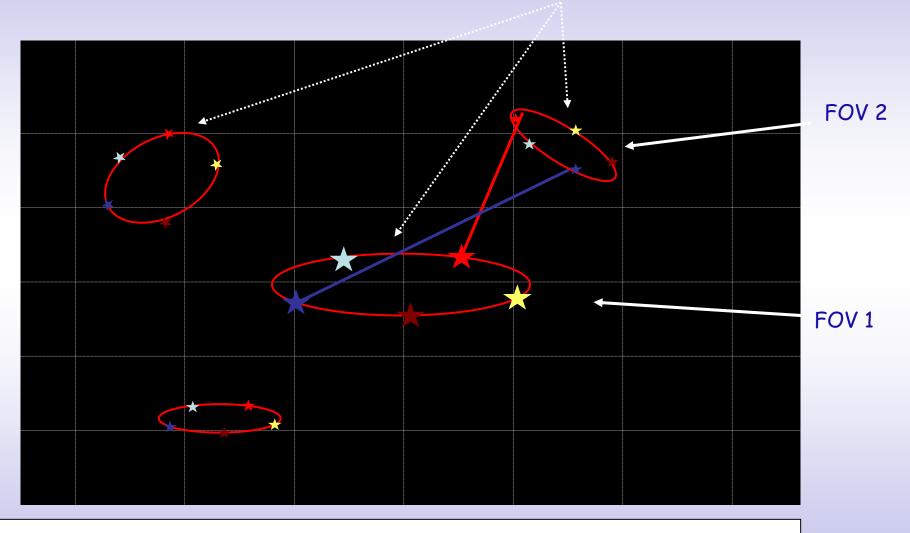


- Overall principles set forth by P. Lacroute in 1967.
- Optical combination of two viewing directions
- The two FOVs are mapped onto a common focal plane
- Stars are combined by pairs
- Wide angle measurements are carried out

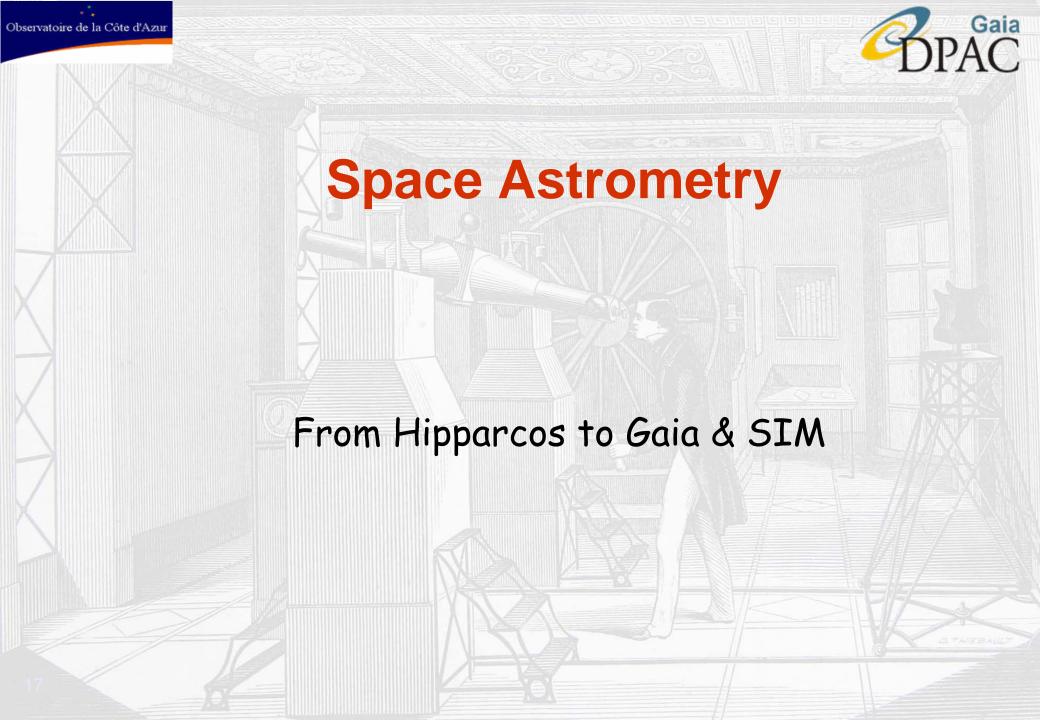
How parallaxes get absolute



different parallactic factors



Measurable quantity: $f_2(t)^*\pi_2 - f_1(t)^*\pi_1 \longrightarrow \pi_2$ and π_1



Space astrometry



- Astrometry is the main reason to go to space ...
 - global, accurate, absolute
 - not achievable from the ground

- but astrophysics is the main reason to pay for it
 - benefits almost everywhere
 - secures its foundations

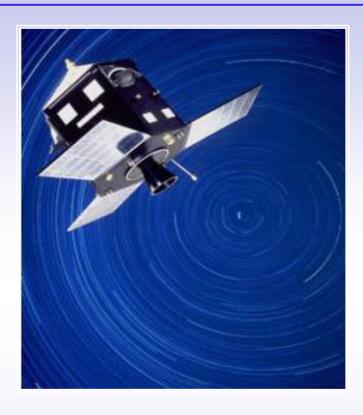
Space astrometry: two complementary concepts



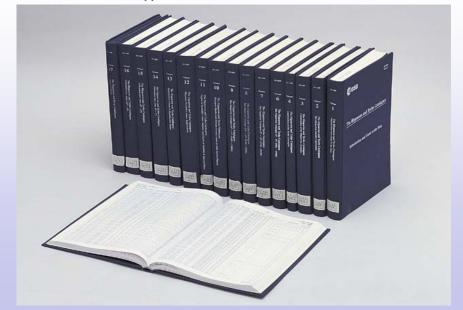
- Survey of a large number of stars
 - Continuous scanning of the sky
 - Input catalogue or on-board detection
 - Complete up to a limiting magnitude or selection of stars
 - The scanning law determines the integration time
 - Frozen observing program
- Pointing at individual sources
 - Pre-selected sources
 - Variable and adapted integration time
 - Longer operation dead time
 - Flexible program, can react to external demand

Main Features of Hipparcos





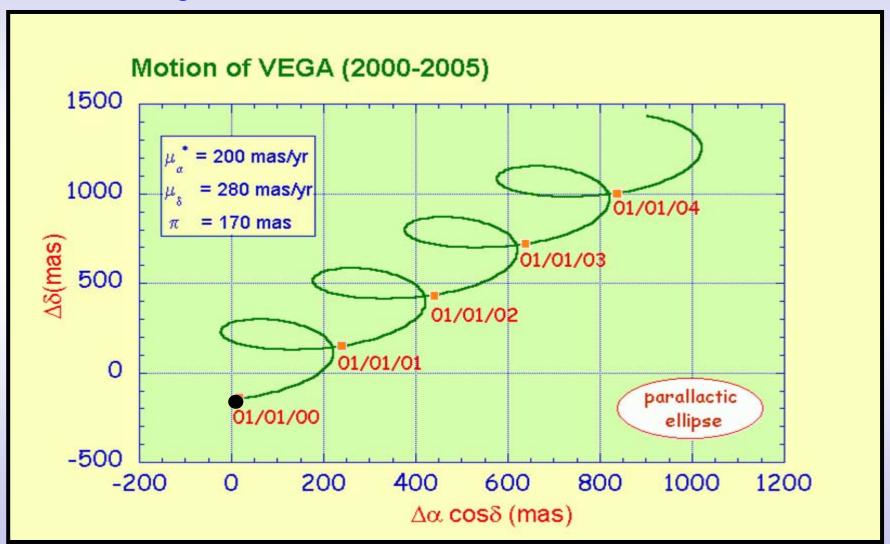
- ESA mission launched in August 1989
- Continuous sky scanning over 3.5 years
- Results published in 1996-7
- One single telescope of 29 cm in diameter
- Two fields of view separated by 58°
- Detection with a photoelectric tube (r = 0.003)
- One source observed at a time



Basic astrometric model



- Absolute motion of Vega
 - non rotating reference frame



Main features



- Simultaneous observations in two widely separated directions
 - angular distance between pair of stars
 - angular scale determined by the angle of a complex mirror
 - self calibrating instrument
- Regular scanning of the sky over 3 years
 - scanning instrument with no pointing
 - every direction sampled about 110 times during the mission
- Observation of selected sources: no on-board detection
 - fixed observing program

Main Results of Hipparcos



- An astrometric catalogue of 118 000 stars
 - Hipparcos is a quasi-fundamental catalogue
 - $\sigma(\alpha) \sim \sigma(\delta) \sim \sigma(\pi)$ ~ 1 mas at V = 9 at 1991.25
 - $\sigma(\mu_{\alpha}) \sim \sigma(\mu_{\delta}) \sim 1$ mas/yr at V = 9
- Complete to V = 7.3 9.2 (depending on galactic latitude)
- Limiting magnitude 12.4
- Distances better than 10% for 21 000 stars , D < 200 pc
- Density: 3.0 */ deg²
- Linked to the ICRF with radio stars to within 0.6 mas and 0.25 mas/yr
- Supplemented by Tycho and later Tycho-2

Additional products



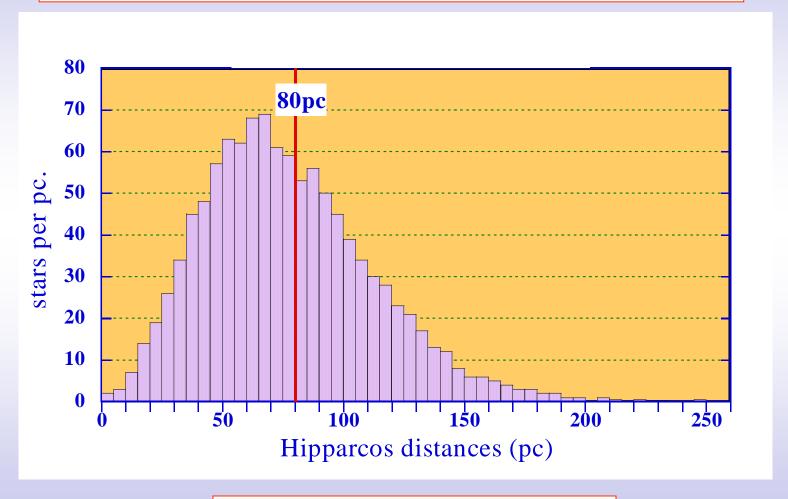
- A survey of binary stars
 - solution for 13000 systems
 - discovery of about 3000 new systems
 - astrometric detection of nearly 2000 pairs
 - masses for about 50 systems

- A photometric data base with 130 observations per star
 - $\sigma(H) \sim 0.001 \text{ mag}$
 - ◆ 13 x 10⁶ epoch observations
 - ◆ survey of variability for many types of stars to the 10-3 mag level
 - remains the best source of homogenous data today
 - 2500 periodic variables with periods and folded light-curves

Ground-based and Hipparcos parallaxes



• Ground based → 5610 * with distances d < 80 pc



Hipparcos → 2384 * > 80 pc

Impact of Hipparcos: Publications



Number of published papers using Hipparcos data

all	refereed
57	24
422	92
411	220
429	208
427	195
282	143
260	143
254	127
190	96
193	101
205	110
162	86
	57 422 411 429 427 282 260 254 190 193 205

After Hipparcos?



- W. Fricke (Fundamental Catalogues: Past, Present & Future, 1985)
 - *"one would wish that the Hipparcos mission should not be unique but be repeated after a period of 10 to 20 years".
- Hipparcos positions degrade quickly (1 mas/yr) $\rightarrow \sigma \sim 15$ mas today
- With no technological improvement, two absolute catalogues
 - $\bullet \sigma \sim 1 \text{ mas}$:
 - ∆t ~ 20 yrs
 - → PM to 50 muas/yr → just one order of magnitude improvement.
- ESA Survey Committee in 1994:
 - "Initiate a Cornerstone-level program in interferometry to perform astrometric observations at the 10 µas level"

Astrometry for Astrophysics



Direct Products

- * Accurate positions, absolute parallaxes, proper motions for many stars
 - 1 mas (Hipparcos) to 1 μ as (SIM)
- * Millimag and multi-epochs photometry in several bands
 - 50 to 400 observations
- Radial velocity to few km/s (Gaia)
- * Spectrophotometry in the near IR or UV
- * Solar system objects (Hipparcos, DIVA, FAME, Gaia)
- Detection and measurement of visual and astrometric binaries

■ Final goals:

Stellar and Galactic physics → support of a wide community

Gaia: The context



• A forerunner: HIPPARCOS (ESA)

accuracy 1 mas ~ 5 c at 1000 km





ESA US US DE RU US

Accuracy 0.1 mas ~ 1 nail at 1000 km

- Still under study: JASMINE (JAP), J-MAPS(US)
- Delayed but still "breathing" : SIM (US)
- Fully funded mission: Gaia (ESA)
 - Accuracy 25 µas ~ 1 hairwidth at 1000 km



GAIA

10⁹ stars:

25 μ as @ V = 15 mag

ESA mission

Launch: end 2011

Mission: 5 yrs

Photometry (~ 25 bands)

Radial velocity

Low resolution spectroscopy

Observation principles



- GAIA is a scanning mission
 - no pointing, no change in the schedule
- GAIA gathers astrometric, photometric and spectroscopic data
 - each source is observed ~ 80 times in astrometry, 50 in spectroscopy
- GAIA has an internal system of detection
 - sensitivity limited detection at $G \sim R = 20$
- Objects are more or less regularly measured during the mission
 - orbit reconstruction
 - light curves

Assets of Gaia



- A single mission with three instruments
 - Astrometric, photometric and spectroscopic data
- Uniform coverage of the sky
- Quasi regular time sampling over 5 years
 - → ~ 100 observations → photometry, orbits of binaries, asteroids
- Survey mission sensitivity limited
- Internal and autonomous detection system
- Global astrometry of staggering precision
 - Internal metrology, thermal and mechanical stability
- Experienced and motivated community in Europe after Hipparcos
 - scientific and industrial

Few major past steps



1994	ESA is advised for its future programs to have an astrometry mission to 10μ as
-------------	--

• Ariane V,
$$\rightarrow \sigma = 10 \mu as$$

• Soyuz,
$$\rightarrow \sigma = 15 \mu as$$
 (then 24 μas in 2004)

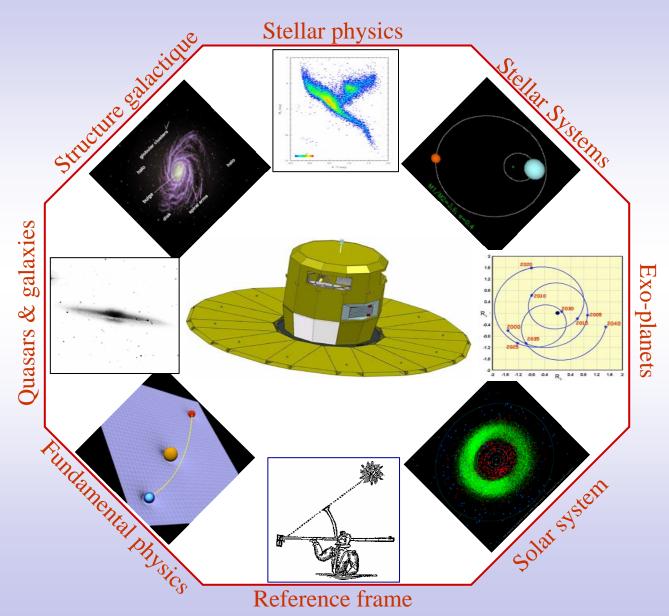
■ 02/2006 Astrium selected as prime contactor to build
$$G$$
aia \rightarrow Phase B

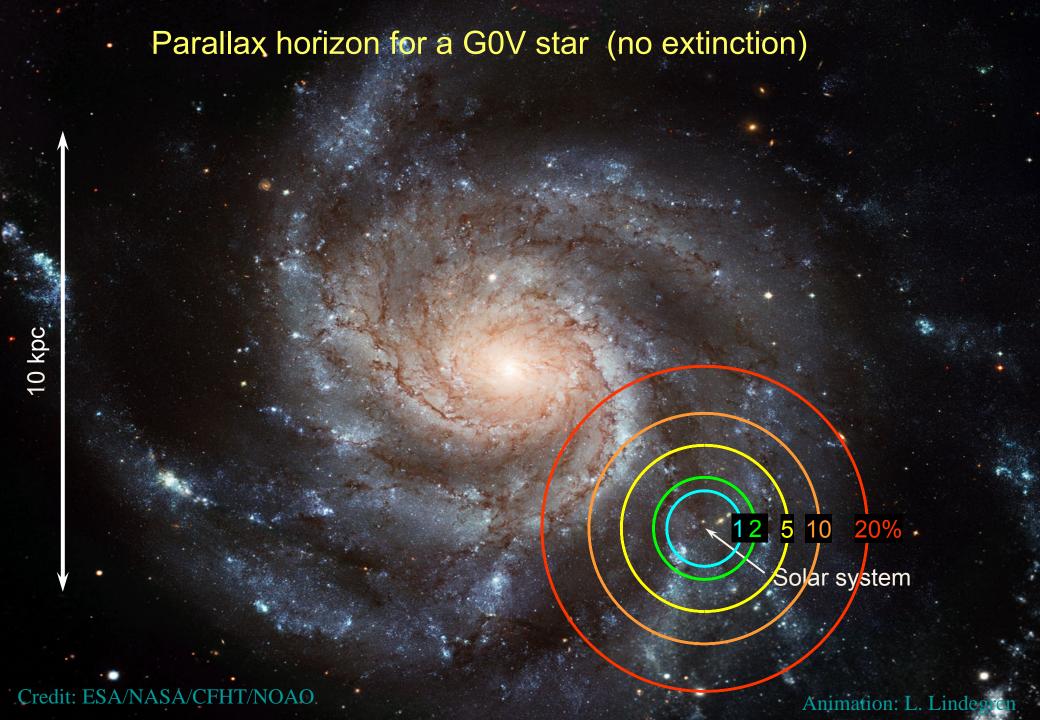
■ 05/2007 Final selection of the DPAC by ESA
$$\rightarrow$$
 data processing system in progress

■ 07/2007 Phase C/D started → manufacturing in progress

What science with Gaia?



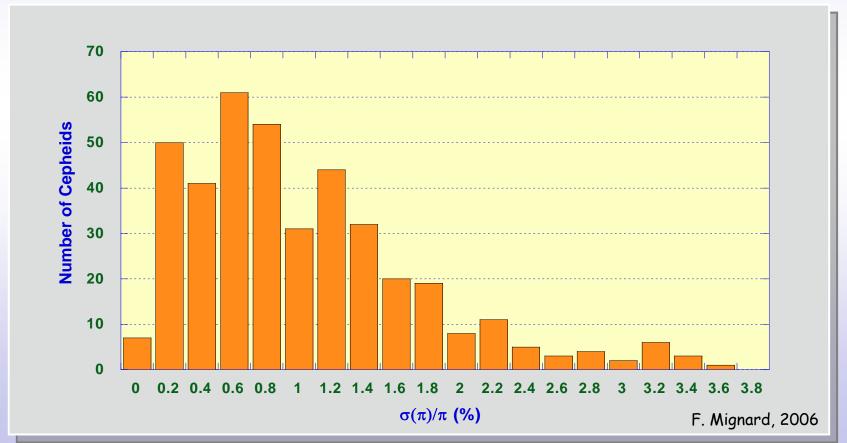




Cepheids with Gaia



- 15 d < 0.5 kpc, 65 d < 1 kpc, 165 d < 2 kpc
 - bright enough (V < 13) and red
- In the plot: 400 Galactic cepheids from David Dunlap DB
 - ◆ distance and magnitude → one can use the Gaia predicted accuracy



Expected astrometric accuracies



Sky-averaged standard errors for GOV stars (single stars, no extinction)

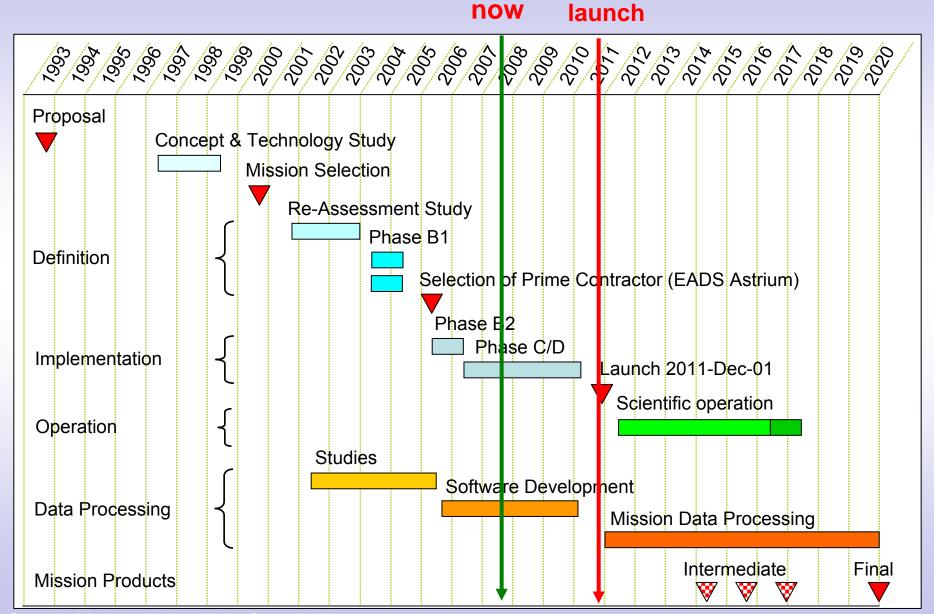
V magnitude	6 - 13	14	15	16	17	18	19	20	mag
Parallax	8	13	21	34	55	90	155	275	μας
Proper motion	5	7	11	18	30	50	80	145	μαs/an
Position @2015	6	10	16	25	40	70	115	205	μας

Notes:

- Estimates calculated with the Gaia Accuracy Tool (J. de Bruijne, ESA)
- Radiation-damage effects on CCDs not fully taken into account
- Estimates include a 20% margin (factor 1.2) for unmodelled errors

Gaia - Project status and schedule

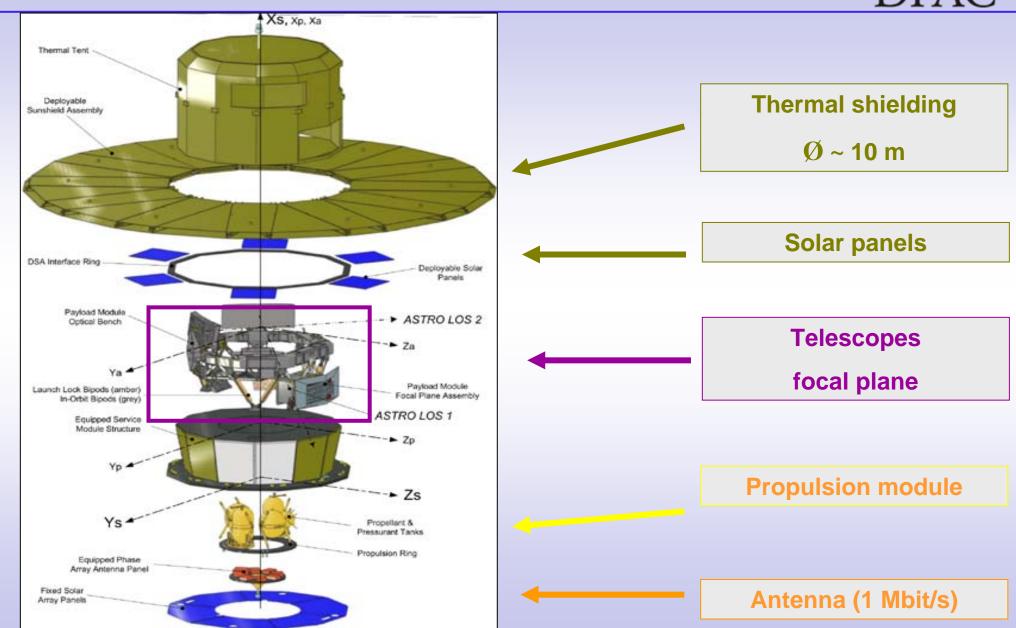






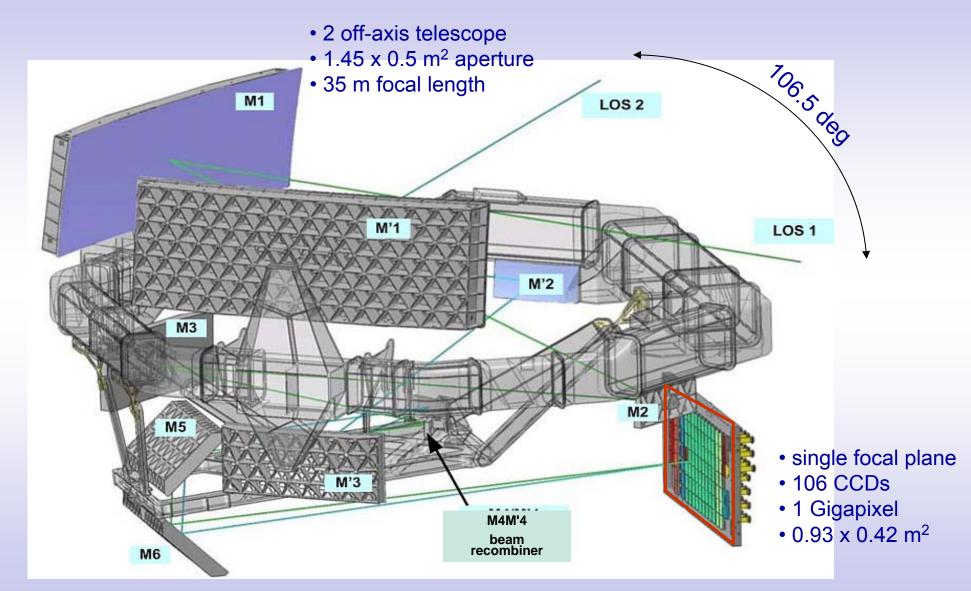
Gaia: The Spacecraft





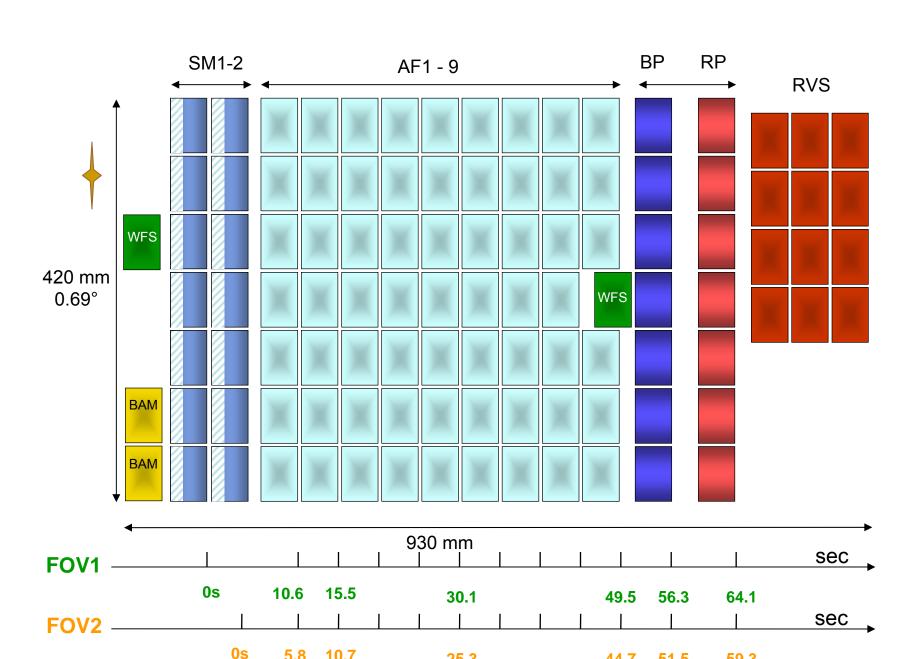
Gaia: telescopes and detector





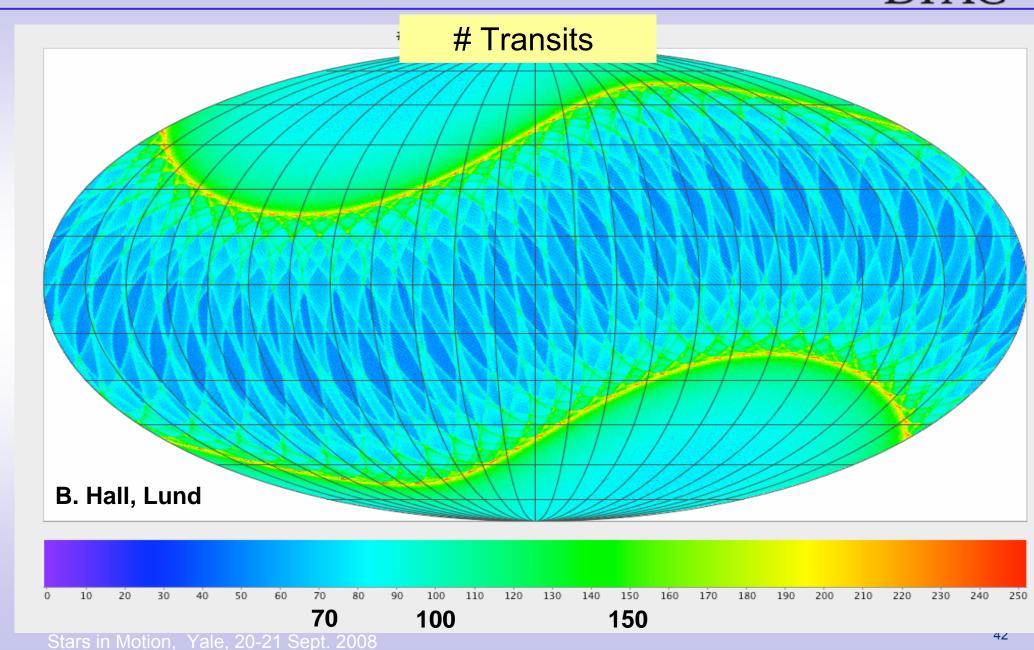
Focal Plane Assembly

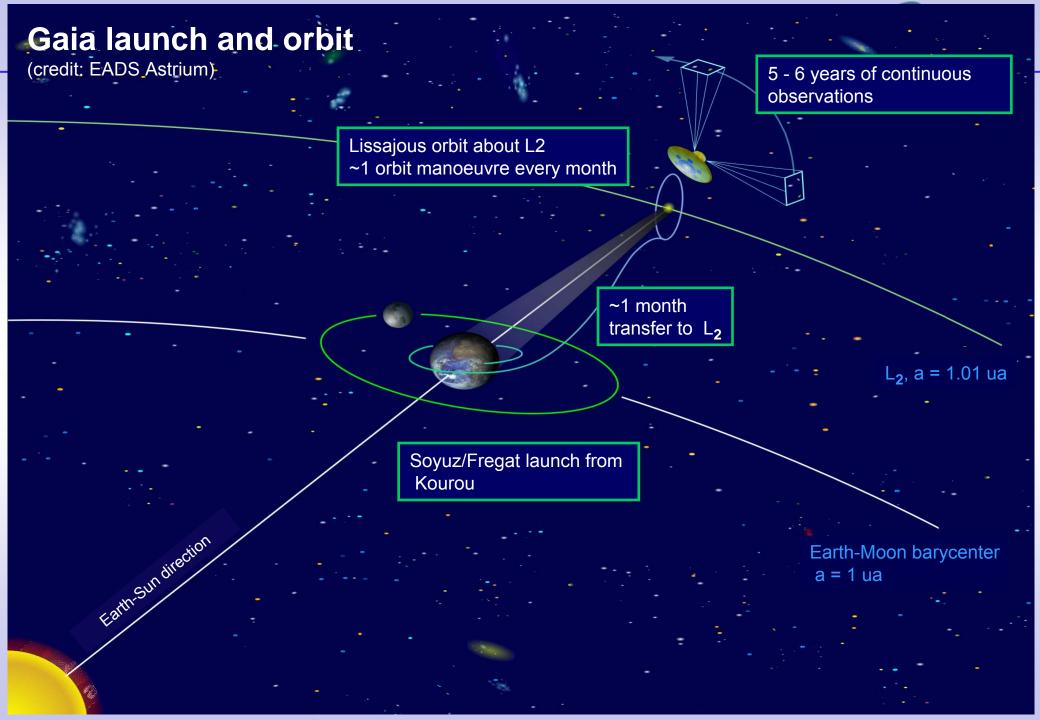


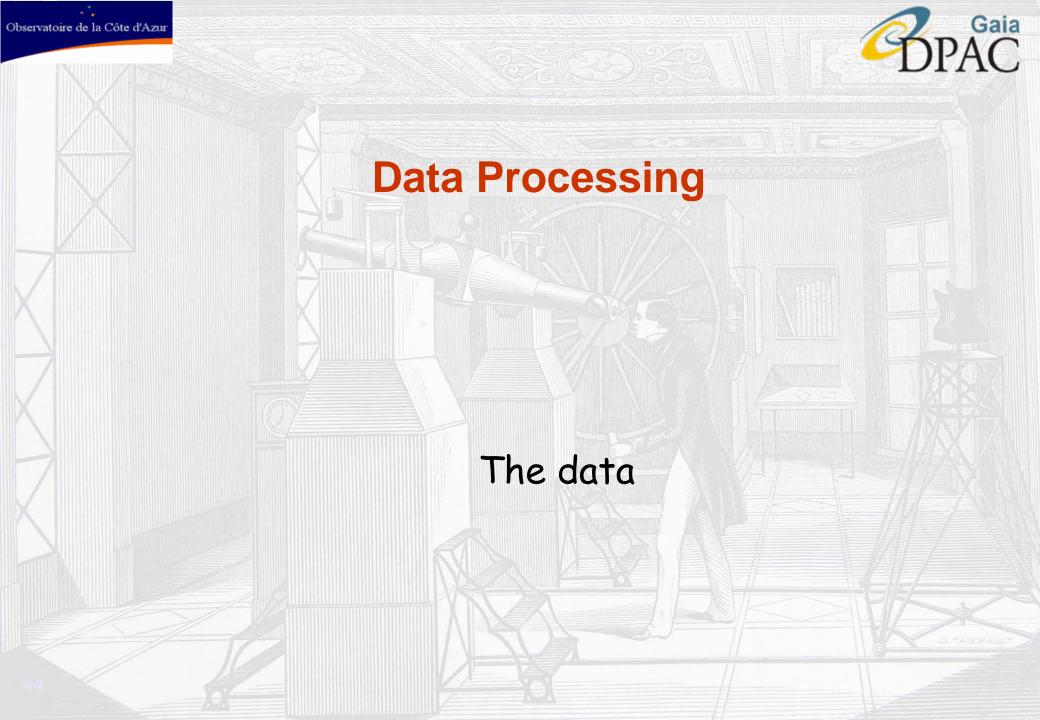


Sky coverage









Sources of data



- Gaia has three instruments with three data flow
 - Astrometric CCDs
 - Photometric CCDs in the BP/RP bands
 - Spectroscopic data
- Data is organized in form of telemetry packets
 - one must also add house-keeping data and orbit data

Hints



- Allocating 1s per star for astrom, phot., spec.
 - 30 years for the data processing
- One day of observation in the densest regions:
 - 600 days to ingest in the data base
 - with one processor and today power
- Straight Fourier transform of all the detected variables
 - ◆ 30 years of CPU with one standard PC

Few relevant numbers



Data volume

compressed telemetry
 250 Tb

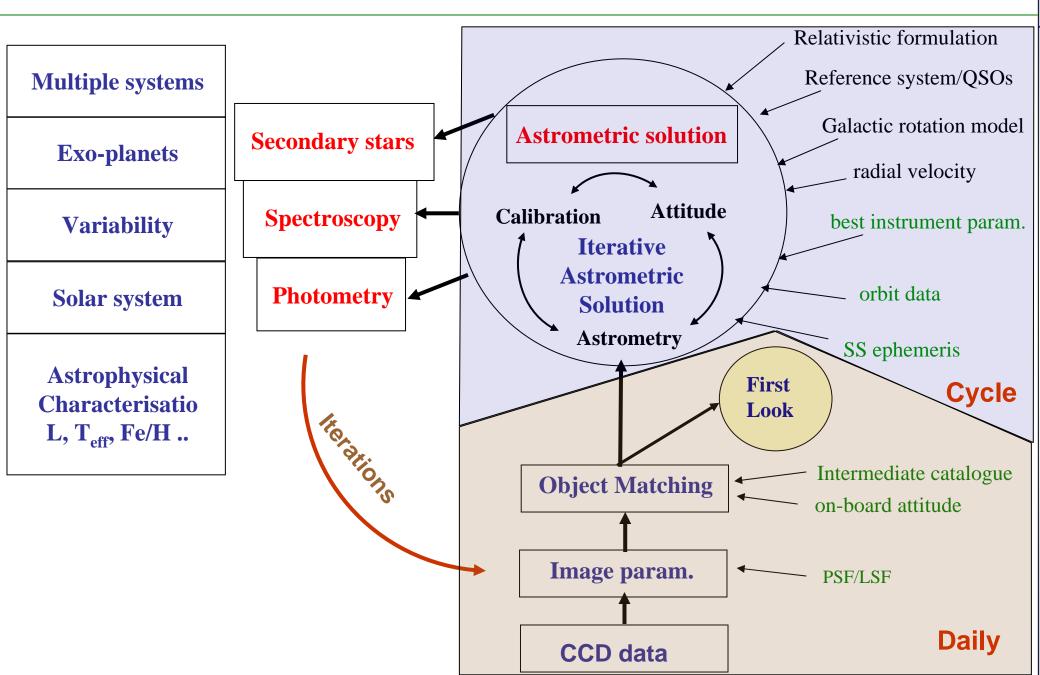
• raw data 100 TB

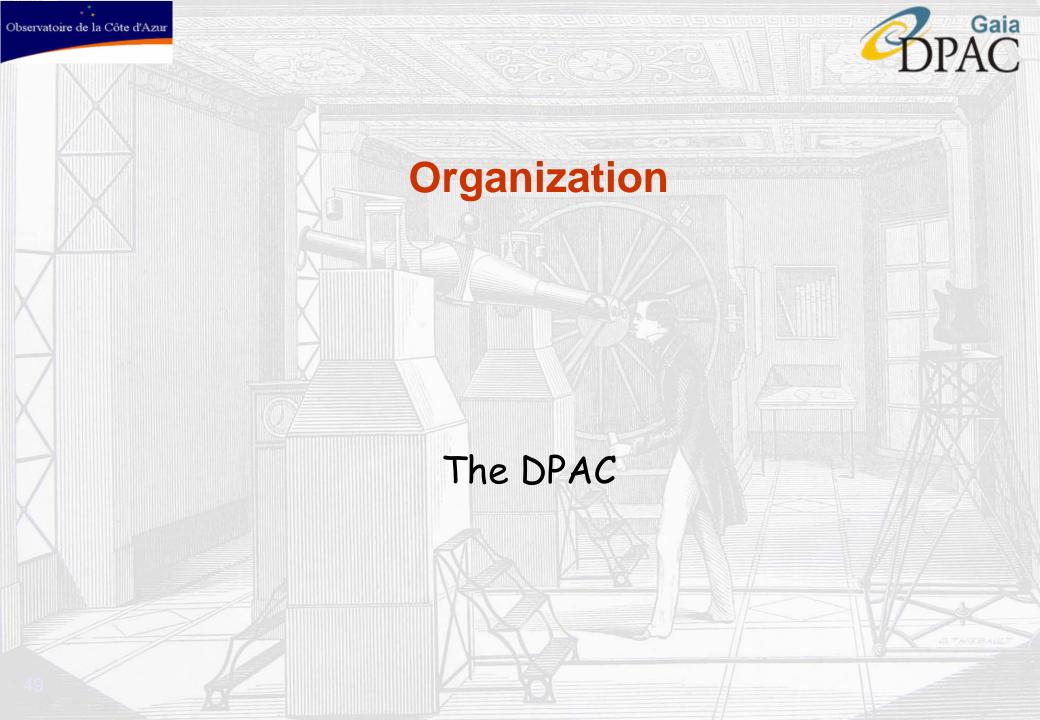


processed data and archives ~1 PB

- Computational size
 - 1.5×10²¹ FLOPs
- Computational power in the DPAC
 - → 20 TFLOP/s → 2 yr CPU for 10²¹ FLOPs
- Data transfer
 - Downlink
 50 GB/day
 - Data exchange between ESAC and DPCs: challenging

Overall chart of the data processing





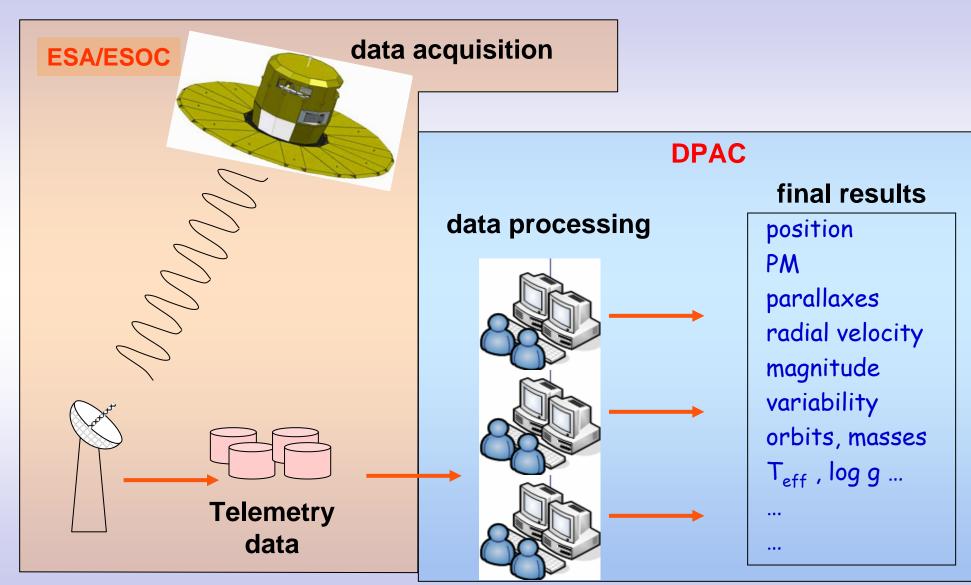
Formation of the DPAC: Context



- ESA has issued an Announcement of Opportunity
 - released in Nov 2006
 - it deals with the Gaia Data Processing
- A Consortium has been formed to answer this AO
 - DPAC = Data Processing & Analysis Consortium
 - ◆ Forms the "Science Ground Segment" for Gaia
 - must transform the telemetry data into science products
 - a large catalogue of astrometry, photometry, spectroscopy
 - stellar sources, QSOs, Solar system objects
 - * Formally selected by ESA Science Program Committee in May 2007
 - response compiled in a 700-page proposal

Where do the DPAC activities lie?





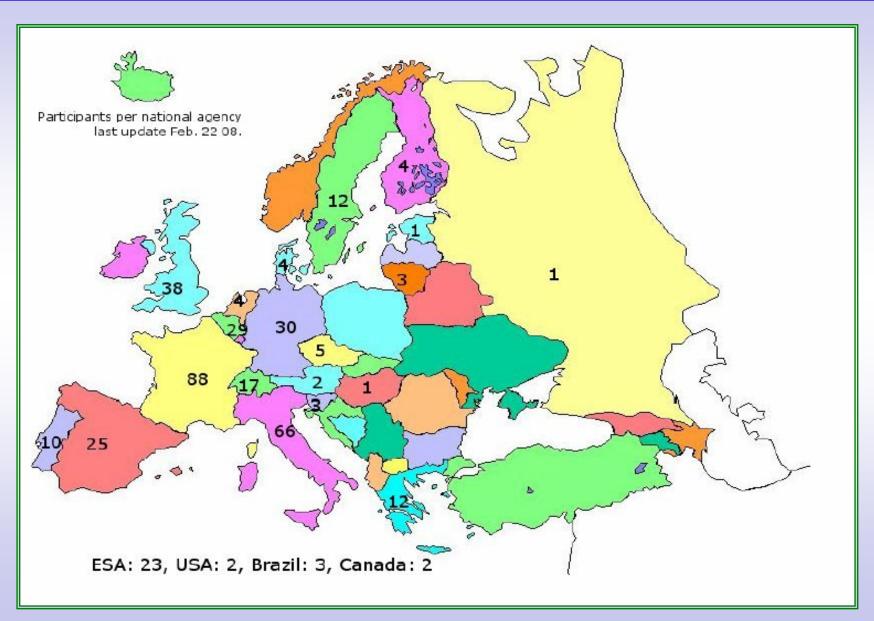
DPAC membership & management



- As of 01 Sept 2008: 395 members → ~ 170 FTE
- 16 countries represented + ESAC
- Primarily stable positions in the academic world
 - Full time must be interpreted with care
 - teaching duties, University committees, student training, ...
- Divided into 8 topical Coordination Units (CU)
 - ◆ CU1: System architecture
- Top coordination by the Executive Committee (DPACE)
 - Chair : F. Mignard
 - Deputy: R. Drimmel

Geographical distribution

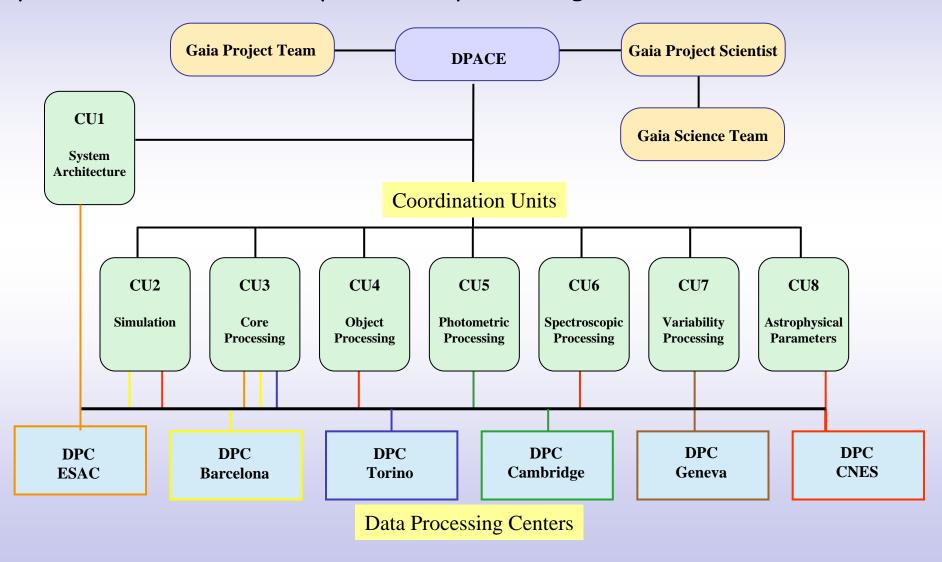




Top level structure of the DPAC



■ Separation between development and processing

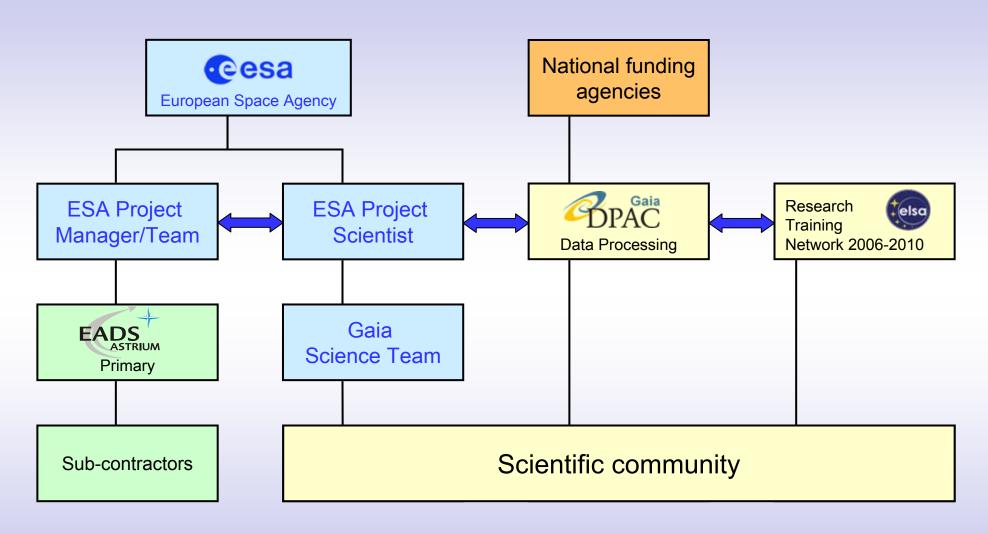


F. Mignard X. Passot C. Bailer-Jones X. Luri France CNES Germany Spain

W. O'Mullane D. Pourbaix L. Eyer F. van Leeuwen R. Drimmel U. Bastian D. Katz **ESAC** Switzerland Germany UK Italy Belgium France The DPACE, Jan 2008

The DPAC in the mission overall chart







Therefore, if everything goes as planned...

in 2018...

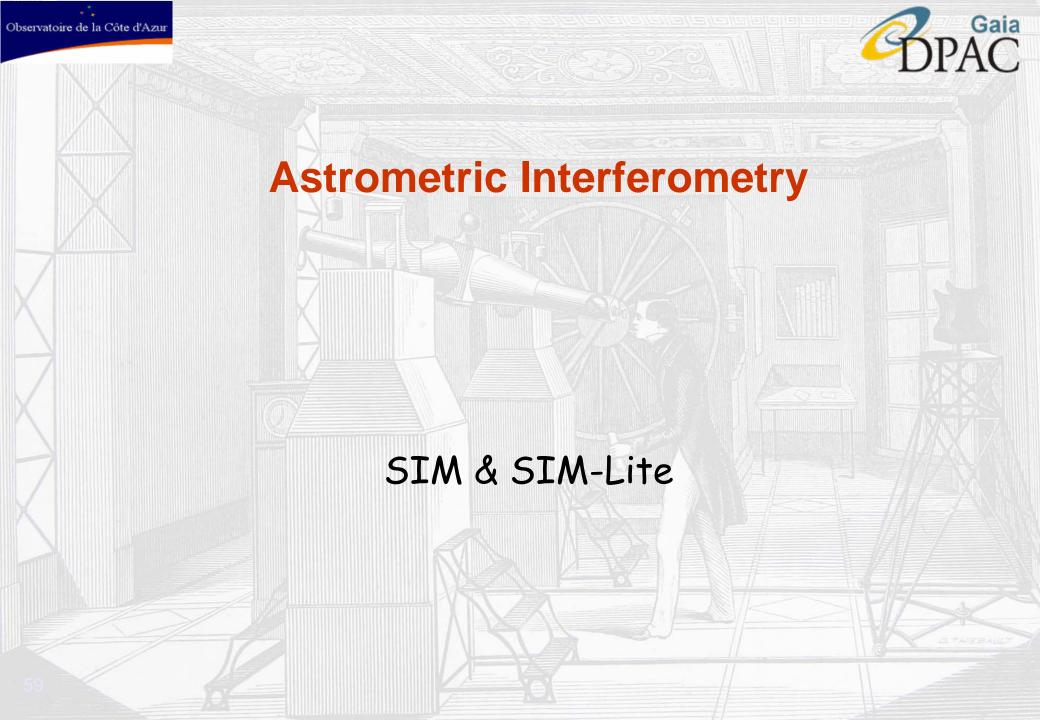


■ 10⁹ stars

$$\bullet$$
 106 V = 12, 30 × 106 V = 15, 250 × 106 V = 18

•
$$\sigma \sim 4 \mu as \ V < 12$$
, 10 $\mu as \ V = 15$, 150 $\mu as \ V = 20$

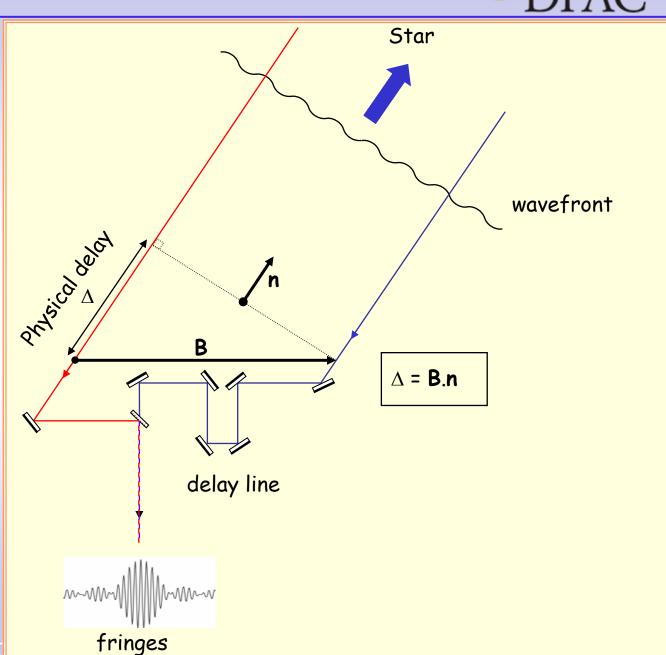
- $25000 */deg^2$; $max: 3 × 10^6 / deg^2$.
- 200 x 10⁶ radial velocities
- Stellar classification for all classes and types
- Variability analysis over ~ 10⁸ stars
- 10 000 stellar masses $\sigma < 1 \%$
- Extra solar planets to 200 pc
- 3×10^5 minor bodies of the solar system, 100 masses
- ~ 5×10^5 QSOs + z + photometry, ICRF in the visible
- \bullet γ to ~ 10 -7



Michelson Interferometry for Astrometry



- Peak fringes tuned with internal delay
- It matches the external delay
- Relative orientation between source and baseline direction
 - equivalent in imaging astrometry to stellar direction w.r.t telescope axis.
- Needs a second measurement at ~ 90°



SIM & SIM PQ



- Long history starting in 1991
 - Astrometric Interferometry Mission for astrophysics recommended by NRC
- First selection in 1996
- Strand of fathers and sons over the years
 - ◆ became SIM Planet Quest in 2005 → primary objective highlighted
- Successful 10-year technology program and numerous test-beds
- Underwent several cost-reduction reviews
 - one of the best reviewed mission ever
- Redirection of NASA priorities in 2007 → program postponed

SIM & SIM-Lite Science



- Planet searching:
 - Search for astrometric signature of terrestrial planets around nearby stars
 - Statistics and properties of planetary systems
- Distances and Luminosities:
 - Calibration of the cosmic distance 'ladder'
 - Ages of globular clusters
- Galaxy and star cluster dynamics and structure
 - Mass distribution in the halo of our Galaxy
 - Spiral structure of our Galaxy
 - Internal dynamics of globular clusters
 - Masses and distances to gravitational lenses
 - Dynamics of our Local Group of galaxies
- Quasars
 - Origin of light in QSOs
 - Binary black holes

SIM Status



- SIM PlanetQuest Status (as of May 2008):
 - The Project is currently in Phase B (Preliminary Design). Launch deferred indefinitely by NASA HQ
- SIM Technology is Complete:
 - Ten-year technology program, including eight NASA HQ specified technology gates, are all complete,
 - Technology completion/readiness confirmed by multiple external reviews.
- Recently Completed Milestone(s) and Events:
 - ◆ SIM Science Team Meeting, Caltech, June 9-11, 2008
 - * SIM Special Session, Winter AAS Meeting, January 9, 2008
 - ◆ SIM Technical Advisory Committee March 13, 2007
- Upcoming Meetings and Reviews:
 - * SIM Science Team Meeting, November 2008
 - * SIM/Gaia Science Meeting, London, 6 November, 2008

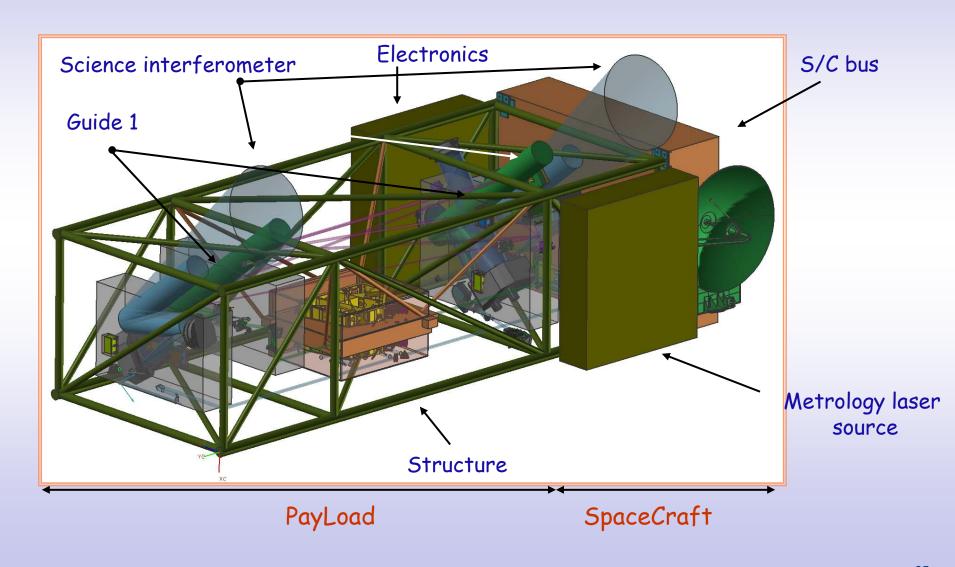
SIM-Lite



- Alternative to SIM-PQ using the completed technology
 - SIM PQ technology matured, but postponed indefinitely
- Smaller and cheaper version of SIM Planet Quest
 - Minimum science descoping
 - lower precision and less throughput
- Grid of absolute astrometry $V < 10.5 \sigma \sim 4 \mu as$
 - 8 μas @ V = 19
- Small angle astrometry (2 deg.) V < 6
 - 65 stars for planet detection in the HZ
- 5-year mission, Earth trailing orbit

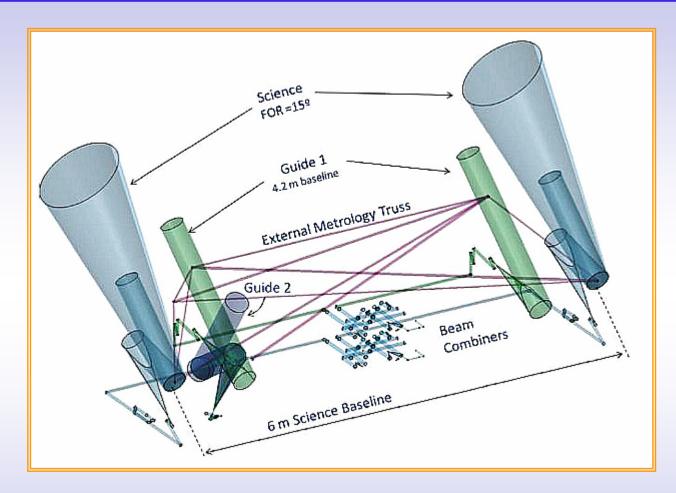
Sim-Lite overall configuration





SIM-Lite optical configuration





Compared to SIM-PQ

- Baseline = 6 m (9m)
- Guide-1: 4m baseline
- Guide-2: single telescope

SIM-Lite: Mission Time Allocation



Task	Target	Allocation	
		%	
Earth planets	65 *	46	
Larger planets	1050 *	5	
Young stars	67 *	2	
Grid	44,000 tiles	9	
Reference frame	50 QS <i>Os</i>	1.5	
Wide angle	8300 h	19	
S/C maneuvers		14.5	
Servicing/calib	45mn/day	3	

total: 100 %

JASMINE



- Japanese Astrometry Mission
 - observes in the IR z-band (0.9 μ m)
 - 10 μ as astrometric accuracy in global astrometry
 - 10 million stars , z < 14
- A single field of view
 - overlapping tiles of 0.6x0.6 deg²
 - will cover a field of 20x10 deg²
 - one telescope of 70 cm diameter
- Main goal: study of the galactic bulge components
- Launch > 2017
 - ◆ 5-year mission
- Current status:



Beyond ...

Prediction is very difficult, especially about the future.

Niels Bohr 1885-1962.

Scientific key questions relevant to astrometry I



Small field astrometry



- routine astrometry of earth-like planets → main goal
- extended velocity fields in clusters and galaxies
- astrometric micro-lensing for galactic structure, planet detection
- high-precision light deflection by planets
- star-spots and stellar activity

Scientific key questions relevant to astrometry II



Global astrometry

- ◆ absolute astrometry in the Local Group → mapping Dark Matter
- distances to globular clusters to 0.001 → age of oldest stars
- detection and mapping of the stochastic gravitational waves field
- curvature (acceleration) of 3D stellar motions → galactic potential
- transverse motions of quasars → dynamic properties → cosmology
- primary reference frame with CMB?→ great appeal → but how to do it
- fundamental physics: cosmic acceleration, relativity testing

General ideas about concepts



- Instrument in space is mandatory
- We need small field astrometry with the highest accuracy
 - but the reference frame must be constructed in parallel
- I like the SIM concept for this purpose:
 - high performance in small field
 - grid of reference sources with the same instrument
- The survey mode (many sources) is (at least for astronomers) more important than few bright discoveries (more appealing to agencies)
- simultaneous observations of many objects in the FOV required
 - seems to rule-out interferometry
- Interferometers heavier, less cost-effective than imaging telescopes
 - technology in space still to be demonstrated

General ideas about concepts



- Complementary instruments on board :
 - spectroscopy, primarily for RV
 - multi-band photometry
 - polarization measurements
 - can be done in principle from the ground, but very hard to organise to get a large throughput
- Visible of near IR?
 - good question: pros and cons for both.
 - with similar performance, IR better for stellar physics
 - detector performances may provide the answer

Performances

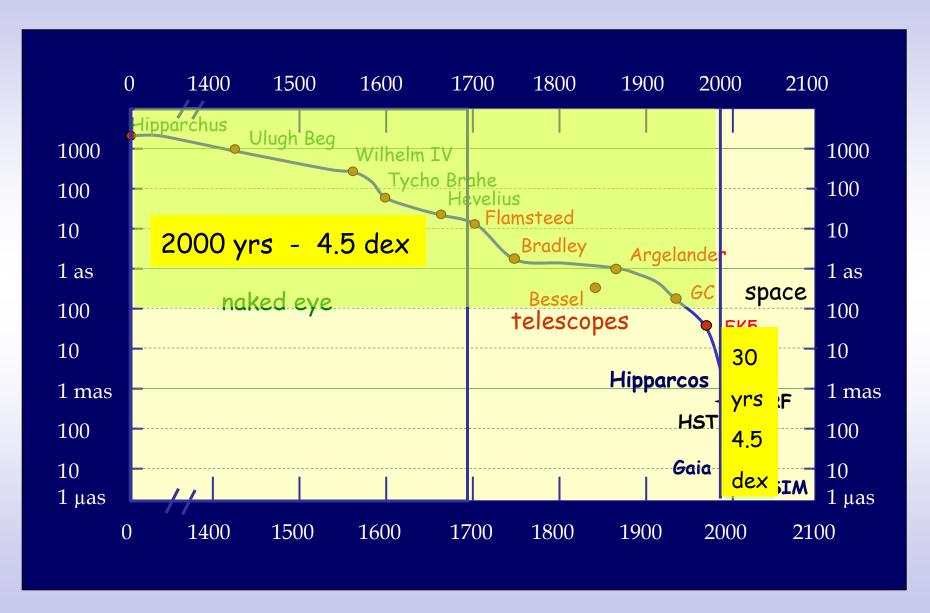


- Many factors to be considered
 - single measurement error
 - sensitivity
 - accuracy vs. magnitude
 - time sampling
 - overall duration
 - needs for global vs. local astrometry
- Duration is an important issue
 - ◆ PM accuracy improves as t^{3/2}
 - orbit and other periodic phenomena gain dramatically from time coverage
- Always a trade-off between science and technological capabilities
 - not a single mission can be optimised for all the goals



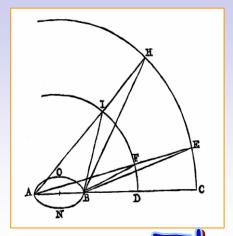
My main point: The Golden Age of astrometry

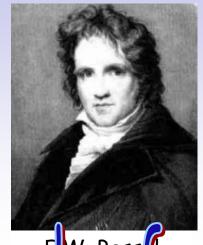




The dedicated fellows ... (a sample)











Galileo, Diangel FW. Pess

Th. Henderson 1

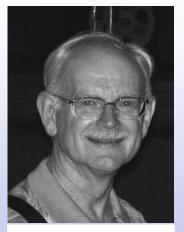




F. Schlesinger



K. Strand



W. Van Altena



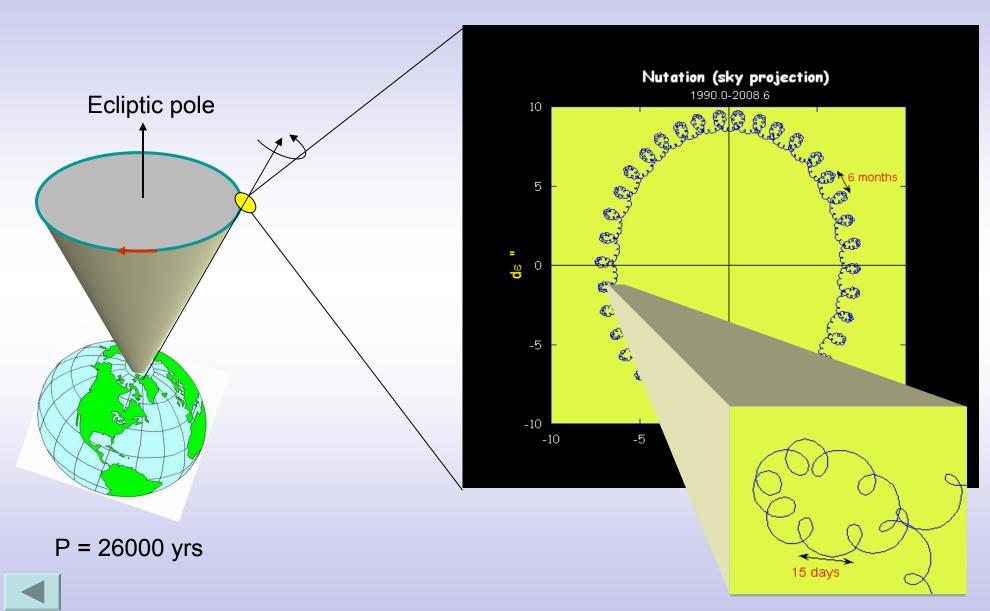
Hipparcos



Linked slides

Precession Nutation





Who coined parsec?



back to

parallax

MONTHLY NOTICES

OF THE

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ibution in Space of LXXIII. 5,

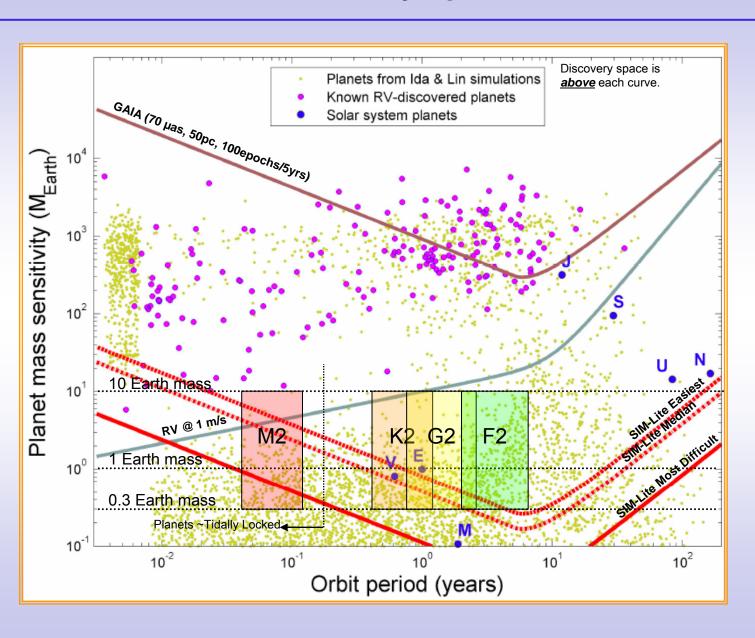
The Distribution in Space of the Stars in Carrington's Circumpolar Catalogue. By F. W. Dyson, LL.D., Astronomer Royal.

of the results given by the index 1.5 or 1.4 in the above formulæ. Taking the unit of distance R * to be that corresponding to a parallax of 1".o, and adopting Campbell's value 19.5 km/sec

*There is need for a name for this unit of distance. Mr. Charlier has suggested Siriometer, but if the violence to the Greek language can be overlooked, the word Astron might be adopted. Professor Turner suggests Parsec, which may be taken as an abbreviated form of "a distance corresponding to a parallax of one second."

Planet Search: discovery space





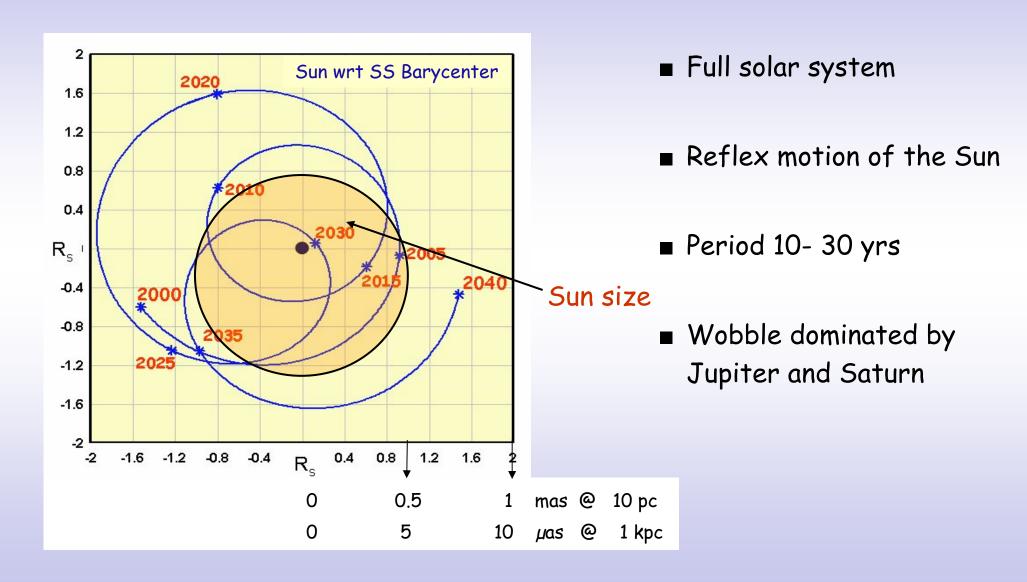
Identify habitable planets: a roadmap (from A. Leger)



- Statistical determination of the frequency of habitable planets;
- Identification of potentially habitable, terrestrial planets around nearby stars
- Spectroscopic studies of these planets with the aim of identifying key atmospheric gases for comparative planetology and search for life.

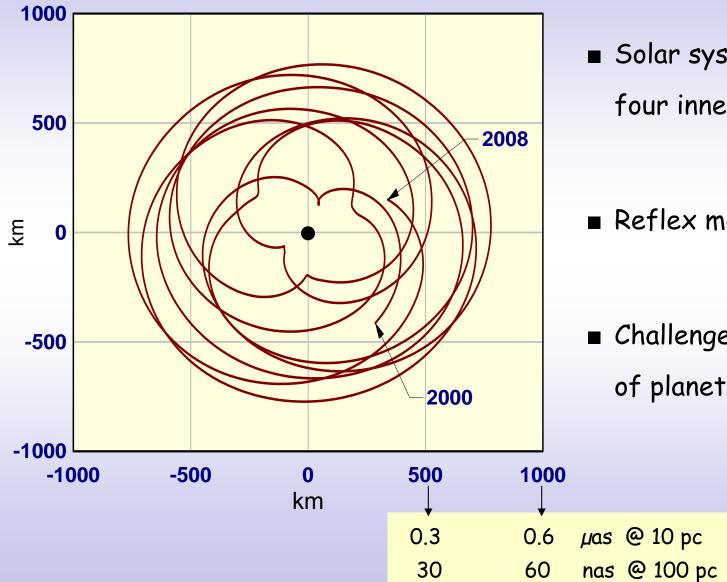
Sun motion in solar system





Barycenter with inner planets





Solar system with the four inner planets

■ Reflex motion of the sun

Challenge for detection of planets in the HZ

to key questions